

EXHIBIT B:

PENNSBURY SCHOOL DISTRICT

PROPERTY TAX REBATE

PSD Tax Year July 1, 2022 TO June 30, 2023 for year 2022 PA-1000 (filed in 2023)

FILING INSTRUCTIONS

WHERE TO FILE: 134 Yardley Avenue, PO Box 338, Fallsington, PA 19058

WHEN TO FILE: After July 1, 2023 but before June 30, 2024

*** PLEASE COMPLETE ALL REQUESTED INFORMATION * Please print legibly or type**

PART A – Personal Information

Name of Claimant:

Address of Claimant:

Phone Number:

Parcel Number (Found on Tax Bill):

Birth date of Claimant:

Social Security Number of Claimant:

PART B – Form PA-1000 2022 (Property Tax or Rent Rebate Claim)

Insert amount from **Line 13** on Form **PA-1000 2022** (Total Income) \$

Inserted amount in above PART B may not exceed \$35,000 for owners or \$15,000 for renters

Complete Applicable Section C

PART C (1) – FOR PROPERTY OWNERS ONLY - Calculation of Property Tax Rebate from Pennsbury

(a) Insert total property taxes paid from **Line 14** on Form **PA-1000 2022** \$

(b) Insert Property Tax Rebate amount from **Line 15** on Form **PA-1000 2022** \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) = \$

(f) Property Tax Rebate from the School District (insert the lessor of line (c) and line (e))

Inserted amount on line (f) above may not exceed \$XXX

PART C (2) – FOR RENTERS ONLY - Calculation of Rent Rebate from Pennsbury

(a) Insert amount from **Line 17** on Form **PA-1000 2022** \$

(b) Insert amount from **Line 18** on Form **PA-1000 2022** (Rent Rebate) \$

(c) Subtract line (b) from line (a) = \$

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))

Inserted amount on line (f) above may not exceed \$XXX

PART C (3) – COMBINED OWNER/RENTERS ONLY - Calculation of Tax/Rent Rebate from Pennsbury

(a) Insert amount from **Line 17** on Form **PA-1000 2022** \$

(b) Insert Property Tax Rebate amount from **Line 19** on Form **PA-1000 2022** (Property Tax Rebate)

(c) Subtract line (b) from line (a) =

(d) Percentage Rebate Factor x 25%

(e) Multiply line (b) by line (d) =

(f) Rent Tax Rebate from the School District (insert the lessor of line (c) and line (e))

Inserted amount on line (f) above may not exceed \$XXX

PART D – Checklist of Required Information to send with Rebate Request Form

(a) Copy of Form **PA-1000 2022** (Property Tax or Rent Rebate Claim) filed with the PA Dept. of Revenue

(b) Copy of **2022PA-1000 Rebate Check** or **Statement of Direct Deposit from the State** as shown in Part C, Line (b)

I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household.

*Claimant's Signature

Printed Name of Preparer (if other than Claimant)

*Date

Signature of Preparer (if other than Claimant)

Did you enclose all of your copies?



DID YOU SIGN AND DATE THIS FORM?

Telephone Number of Preparer (if other than Claimant)

Telephone Number of Preparer (if other than Claimant)